

## Mag. Bettina Breiteneder

### **Declaration according to section 87 para 2 Austrian Stock Corporation Act** for the Ordinary Shareholders' Meeting of IMMOFINANZ AG on 22 May 2019

According to section 87 para 2 Austrian Stock Corporation Act each candidate proposed for election to the supervisory board has to inform the Shareholders' Meeting regarding his professional qualification, his professional or similar functions as well as all circumstances, which could give rise to cause concerns regarding independence.

In this context, I also confirm that I meet the criteria for independence from the Company, its management board and the Company's shareholders (C-Rules 53 and 54 Corporate Governance Code).

Therefore I declare as follows:

1. To verify my professional qualifications, I refer to the curriculum vitae (Annex ./1).
2. The curriculum vitae (Annex ./1) also includes my professional or similar functions.
3. I have not been convicted by law for a criminal act that would compromise my professional reliability as supervisory board member.
4. Regarding the independence criteria according to the guidelines of the Austrian Corporate Governance Code (C-Rules 53 and 54):
  - I have not served as member of the management board or as a management-level staff member of IMMOFINANZ AG or one of its subsidiaries.
  - Neither I nor a company in which I have a considerable economic interest have or have maintained any business relations with IMMOFINANZ AG or one of its subsidiaries in the past year to an extent of significance for me as a supervisory board member.
  - I have not acted as auditor of IMMOFINANZ AG nor have I owned a share in the auditing company or have worked there as an employee.
  - I am not a member of the management board of another company in which a member of the management board of IMMOFINANZ AG is a supervisory board member.
  - I am not a closely related member of the family (i) of a member of the management board or of a management-level staff member of IMMOFINANZ AG or one of its subsidiaries or (ii) of the auditor of IMMOFINANZ AG or a shareholder of the auditing company or of an employee of the auditing firm.
  - I am not a shareholder of IMMOFINANZ AG or a subsidiary with an interest of more than 10% or represent the interests of a shareholder.

Therefore and also otherwise, no circumstances exist which could give reason to cause concerns regarding my independence with respect to my function as supervisory board member of IMMOFINANZ AG.

5. For any questions I am at disposal, particularly during the Shareholders' Meeting.

Vienna, 26 April 2019

*Mag. Bettina Breiteneder*